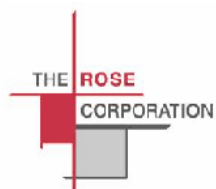


May, 2006



# **Rose Investments I Limited Partnership**

## **\$84,000,000**

**Offering of:  
Limited Partnership Units**

**Private Placement**

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**Exclusive agent and financial advisor**

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**Lytton**  

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**FINANCIAL INC.**

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