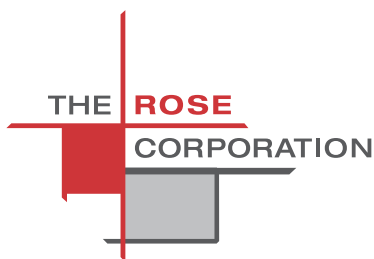


*January, 2008*



# **Rose Investments II Limited Partnership**

**\$135,000,000**

**Offering of:  
Limited Partnership Units**

**Private Placement**

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Exclusive agent and financial advisor

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**Lytton**  

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**FINANCIAL INC.**

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