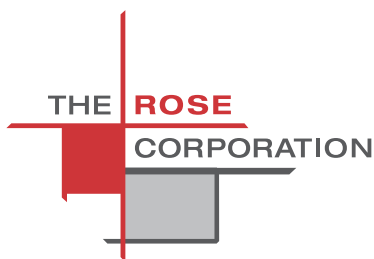


January, 2008



Rose Investments II Limited Partnership

\$135,000,000

**Offering of:
Limited Partnership Units**

Private Placement

Exclusive agent and financial advisor

Lytton

FINANCIAL INC.
